



WHO'S



PHOTO ILLUSTRATION BY JAMES C. WATTS

WHO

A look at the top 100 business and government leaders guiding metro Atlanta's financial sector.

FINANCIAL PLANNER/INVESTMENT ADVISER

Andy Berg

Homrich Berg
Co-founder and CEO



Career highlights: Berg began his career as a CPA with KPMG LLP. One of the pioneers of the wealth management business in the Southeast, he started Homrich Berg in 1989, borrowing \$100,000 from his father to launch it. The firm provides fee-only financial planning and investment management services to high-net-worth individuals, families and not-for-profit organizations. Homrich Berg manages more than \$2.3 billion in assets, making it one of the largest RIA firms in the country.

www.homrichberg.com